

ZEISS**CARL ZEISS MEDITEC****RECEIVED**

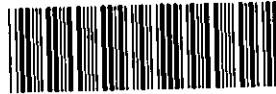
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OFFICE OF INTERNATIONAL CORPORATE FINANCE

Carl Zeiss Meditec AG 07740 Jena Germany

Securities and Exchange Commission
 Division of Corporation Finance
 Office of International Corporate Finance
 100 F Street, N.E.

Washington, D. C. 20549-3628
United States

Mailstop: Room 3628**06017864**

Carl Zeiss Meditec AG
 Goeschwitzer Strasse 51-52
 07745 Jena
 Germany

Tel: +49 (0) 36 41/220-105

Fax: +49 (0) 36 41/220-117

e-mail: j.brajer@meditec.zeiss.com

SUPPL

Division/ Dept.: **Investor Relations**
 Your contact: **Jens Brajer**

Our ref.: JB/PKO/Yei

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Dear Ladies and Gentlemen,

Please find attached the following documents that were released to our shareholders:

Type of document

Press Release

Best regards,

Carl Zeiss Meditec AG

Patrick Kofler
 Junior Investor Relations

Yvonne Eisner
 Assistant Investor Relations

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JENS BRAJER

Board of Management:
 Ulrich Krauss (CEO)
 Bernd Hirsch
 James L. Taylor
 Chairman of the Supervisory Board:
 Dr. Michael Kaschke

Deutsche Bank AG Jena
 Account: 62 453 69 (BLZ: 820 700 00)
 SWIFT: DEUT DE 8E
 IBAN: DE90820700000624536900
 Commercial register:
 Jena, HRB 205623
 VAT-IdNo. DE 811 922 737
 Tax-No. 64003/ 02707

Commerzbank Jena
 Account: 258072800 (BLZ: 820 40000)
 SWIFT: COBADEFFXXX
 IBAN: DE31820400000258072800
 Phone: +49 (0) 36 41/ 220-0
 Fax: +49 (0) 36 41/ 220-112
 Internet: www.meditec.zeiss.com
 e-mail: info@meditec.zeiss.com

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OFFICE OF INTEREST
CORPORATE FILINGS



CARL ZEISS MEDITEC

Carl Zeiss Meditec wins against complainants in court of appeal

- **Higher Regional Court approves release procedure ("Freigabeantrag") - no further right of appeal for complainants**
- **Path finally cleared for take-over of Carl Zeiss Surgical - Capital increase to be pursued as quickly as possible**

(Jena, 13 October 2006) Carl Zeiss Meditec AG (ISIN DE0005313704) has received final clearance for the take-over of Carl Zeiss Surgical. This was confirmed in a decision of the Higher Regional Court at Jena that was made available to the company yesterday. The objections filed by seven complainants against the ruling of the Gera District Court on the proposed take-over of Carl Zeiss Surgical have been dismissed. The decision of the Higher Regional Court concerns the so-called release procedure ("Freigabeverfahren"); therefore no further right of appeal exists. The ruling of the Higher Regional Court is thus final and absolute, and the complainants will no longer be able to block the proposed transaction. Accordingly, the capital increase necessary for the take-over is to be carried out as quickly as possible.

Based on the decision of the Jena Higher Regional Court the commercial register entry of the capital increase was completed today. The Annual General meeting on 10 March this year had voted by a majority of 99.8% in favour of the take-over of Carl Zeiss Surgical by Carl Zeiss Meditec. Since this time a lawsuit filed by eight shareholders at the Gera District Court has caused the transaction to be blocked. On 21 August 2006 the Gera District Court had already rejected all objections as being unfounded and approved the company's application for release of the registration of the transaction with the Register Court in charge ("Freigabeantrag").

Ulrich Krauss, President and CEO of Carl Zeiss Meditec AG, said, "We are pleased that the Jena Higher Regional Court has cleared the way for a transaction that reflects the will of the majority of our shareholders and which has been blocked for the past seven months on the basis of claims

Press Release



that are completely incomprehensible to us. The take-over of Carl Zeiss Surgical has now become possible. Acquiring Carl Zeiss Surgical, which is a leading specialist in the field of visualisation systems and neuro and ENT surgery, will enable us to continue our successful expansion course and further strengthen our position as a major global supplier of medical technology. In ophthalmic surgery, a major growth sector, our products will cover the entire treatment process. It will put us in a position to supply our customers with not only individual products, but also comprehensive solutions. With our entry into the growth market for neuro and ENT surgery we will be tapping important potential for the development of our future business."

Legal notice

This document is not a solicitation for the purchase of shares in the United States of America. Securities may only be sold or offered for purchase in the United States of America following prior registration under the provisions of the U.S. Securities Act of 1933 in its current form, or only in exceptional cases in the absence of prior registration. The subscription rights and the new shares are not registered under the U.S. Securities Act of 1933 in its current form or under the securities laws of individual states of the United States of America and may not be sold or offered for sale there or delivered there. A public offering of securities in the United States of America would be performed via a prospectus that would be available from Carl Zeiss Meditec AG and that would contain detailed information on the Company and its management, as well as the annual financial statements.

This document does not represent a solicitation for the purchase of shares or other securities of Carl Zeiss Meditec AG in Germany and is not a substitute for a prospectus that has been approved under the provisions of the German *Wertpapierprospektgesetz* (German Securities Prospectus Act) by the *Bundesanstalt für Finanzdienstleistungsaufsicht* (Federal Financial Supervisory Authority).

This information contained in this document is not intended for distribution to the USA or within the USA.

Press Release



Brief profile

Built on an unparalleled 160-year heritage of optical innovation, Carl Zeiss Meditec AG (International Securities Identification Number DE000531370) is one of the world's leading eye care solutions providers.

Its product line includes systems for the diagnosis and treatment of the four main diseases of the eye: vision defects (refraction), cataracts, glaucoma and retinal disorders. The company has incorporated its technological expertise into a stream of product innovations throughout the years, from slit lamps and fundus cameras; to the Humphrey® Field Analyzer, recognized as the global standard for glaucoma detection and management; to its newest applications of lasers as embodied in its leading-edge MEL-80™ refractive laser and innovative STRATUSoc™ device for glaucoma diagnosis. Since 2005, the company has also been present in the market for intraocular lenses and consumables, and now covers almost the entire value chain of ophthalmic surgery. The company is looking to continue its profitable growth in the future. The planned acquisition of Carl Zeiss Surgical is intended to further supplement the eye surgery product portfolio and to open up additional growth prospects in neuro and ENT surgery. Carl Zeiss Surgical is the world's leading provider of visualisation solutions in the two named fields.

Carl Zeiss Meditec AG is based in Jena, Germany, with subsidiaries in Pirmasens, Germany (Carl Zeiss Meditec Systems GmbH), the USA (Carl Zeiss Meditec Inc.), Japan (Carl Zeiss Meditec Co., Ltd.), Spain (Carl Zeiss Meditec Iberia S.A.) and France (IOLTECH S.A., Carl Zeiss Meditec SAS). The rapidly aging global population and other trends are expected to grow the ophthalmic market in the long term. The company is focused on applying innovative optical technologies to protect and enhance vision now and into the future.

Thirty-five percent of the Carl Zeiss Meditec shares are in free float. The remaining 65 percent are held by Carl Zeiss, one of the world's leading international groups engaged in the optical and opto-electronics industry.

Contact

Jens Brajer/Director Investor Relations
Göschwitzer Straße 51-52
07745 Jena

Phone: +49 (0) 36 41 - 2 20 - 1 05

Fax: +49 (0) 36 41 - 2 20 - 1 17

E-Mail: investors@meditec.zeiss.com

Web: <http://www.meditec.zeiss.com>